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SBI Global Factors Limited

The normal procedure for the transfer of securities held in dematerialized form shall be followed for transfer of there Debentures held in electronic form. The seller should give delivery instructions containing details of the buyer's Depository Participant's account to his Depository Participant. The issuer undertakes that there will be a common transfer form / procedure for transfer of Debentures.

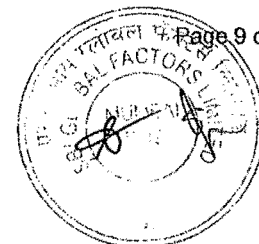
(XIV) Redemption Amount, Period of Maturity, yield on Redemption :

Redemption Amount	Rs. 100 Crores (At par).
Tenor	At par at the end of 10 years (29 July 2021).
Coupon/ Interest Rate	9.22% p.a. payable semi-annually

(XV) Information relating to the Terms of Offer or Purchase

Nature of Debentures	Unsecured Subordinated Redeemable Non-Convertible Debentures 2011-12 (Series SBIGFL - 09)
Face Value & Issue Price	Rs. 10,00,000/- (Rupees Ten Lacs) per Debenture
Minimum Application size	1 Debenture and multiple of 1 Debenture thereafter
Issuer	SBI Global Factors Limited
Issue Size	Rs. 100.00 Crores
Credit Rating	'CRISIL AAA/Stable' by CRISIL & " ICRA AAA/Stable' by ICRA
Coupon/ Interest Rate	9.22 % p.a.
Interest Payment	Semi Annual. The First Interest payment will be made on 29 th January, 2012 and the last interest payment will be made on date of redemption i.e. July 29, 2021.
Tenor	10 Years
Put/Call Option	None
Redemption	At par at the end of 10 years from the deemed date of allotment (July 29, 2021).
Issuer Mode	Demat Mode
Trading	Demat Mode
Listing	Proposed on the WDM Segment of NSE
Depository	NSDL & CDSL
Tax Deduction at Source	As per the amended provisions of section 193 of the Income Tax Act, 1961, no tax is deductible at source from the amount of interest payable on any listed demat security. This is subject to amendment to the clause, if any, in future.
Trustees	IDBI Trusteeship Services Ltd.
Mode of Issue	Private Placement
Opening Date of Issue*	July 27, 2011
Closing Date of Issue*	July 29, 2011
Deemed Date of Allotment*	July 29, 2011
Interest on Application Money	At the coupon rate (i.e. @ 9.22% p.a.) from and including the date of realization of cheque(s)/ demand draft(s)/ RTGS upto but excluding the Deemed Date of Allotment.

* SBIGFL reserves its sole and absolute right to modify (pre-pone / postpone) the issue opening / closing date(s) and also the deemed date of allotment without giving any reasons or prior notice. In such



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SBI Global Factors Limited

The above refer to all debentures issued and outstanding for a tenor more than one year.

(XIII) An Undertaking that the Issuer shall use a common form of transfer :

The normal procedure for the transfer of securities held in dematerialized form shall be followed for transfer of these Debentures held in electronic form. The seller should give delivery instructions containing details of the buyer's Depository Participant's account to his Depository Participant. The issuer undertakes that there will be a common transfer form / procedure for transfer of Debentures.

(XIV) Redemption Amount, Period of Maturity, yield on Redemption :

Redemption Amount	Rs. 50 Crores (At par).
Tenor	At par at the end of 10 years (25 August 2020).
Coupon/ Interest Rate	8.75% p.a.

(XV) Information relating to the Terms of Offer or Purchase

Nature of Debentures	Unsecured Subordinated Redeemable Non-Convertible Debentures 2010-11 (Series SBIGFL - 08)
Face Value & Issue Price	Rs. 10,00,000/- (Rupees Ten Lacs) per Debenture
Minimum Application size	1 Debenture and multiple of 1 Debenture thereafter
Issuer	SBI Global Factors Limited
Issue Size	Rs. 50.00 Crores
Credit Rating	'AAA/Stable' by CRISIL & 'LAAA/Stable' by ICRA
Coupon/ Interest Rate	8.75 % p.a.
Interest Payment	Annual. The First interest payment will be made on August 25, 2011 and the last interest payment will be made on date of redemption i.e. August 25, 2020.
Tenor	10 Years
Put/Call Option	None
Redemption	At par at the end of 10 years from the deemed date of allotment (August 25, 2020).
Issuer Mode	Demat Mode
Trading	Demat Mode
Listing	Proposed on the WDM Segment of NSE
Depository	NSDL & CDSL
Tax Deduction at Source	As per the amended provisions of section 193 of the Income Tax Act, 1961, no tax is deductible at source from the amount of interest payable on any listed demat security. This is subject to amendment to the clause, if any, in future.
Trustees	IDBI Trusteeship Services Ltd.
Mode of Issue	Private Placement
Opening Date of Issue*	August 17, 2010
Closing Date of Issue*	August 18, 2010
Deemed Date of Allotment*	August 25, 2010
Interest on Application Money	At the coupon rate (i.e. @ 8.75% p.a.) from and including the date of realization of cheque(s)/ demand draft(s)/ RTGS upto but excluding the

